

CCR UPDATES: WHAT DOES THIS MEAN TO ME?

PMI
METROLINA
CHAPTER

OVERVIEW

- Starting on December 1, 2015, PMI will be modifying the CCR process.
- This means that the method that is used to self report PDUs will be changed to follow a new format.
- This applies to all PMI certifications with the exception of the CAPM certification.
- The total number of PDUs required to keep each certification has not changed but, how PDUs are maintained will be different.
- The current 6 categories or classifications for PDU will be replaced by 2 general categories – Education and Giving Back.
- Each of these categories has specific rules about the minimum and maximum number of PDUs required.

EDUCATION

- Education category includes what was previously considered Category A, B and C PDUs.
- There are three sub-categories that align with PMI's Talent Triangle:
 - Technical - Knowledge, skills and behaviors related to specific domains of Project, Program and Portfolio Management.
 - Leadership - Knowledge, skills and behaviors specific to leadership-oriented, cross-cutting skills that help an organization achieve its business goals.
 - Business & Strategic Management - Knowledge of and expertise in the industry or organization that enhances performance and better delivers business outcomes.
- PMP, PgMP, PfMP, PMI-PBA: You need a minimum of 8 PDUs from each group with a grand total of 35 PDUs from this category.
- PMI-RMP, PMI-SP, PMI-ACP: You need a minimum of 4 PDUs from each group with a grand total of 18 PDUs from this category.
- PDUs earned for the Leadership & Business & Strategic Management categories are the same for all certifications.
- Technical training must be applicable for the certification held. i.e. RMP gets Risk Management training, PfMP get Portfolio Management training, SP get Schedule Management training, PBA gets Business Analysis training, ACP gets Agile training.

GIVING BACK

- The Giving Back category includes what was previously considered Category D, E and F PDUs.
- There are three sub-categories:
 - Volunteering
 - Creating New Knowledge
 - Working as a Professional
- PMP, PgMP, PfMP, PMI-PBA:
 - There is a maximum of 8 PDUs that can be earned in the working as a professional category.
 - There is a maximum of 25 PDUs that can be earned in the Giving Back category
- PMI-RMP, PMI-SP, PMI-ACP:
 - There is a maximum of 4 PDUs that can be earned in the working as a professional category.
 - There is a maximum of 12 PDUs that can be earned in the Giving Back category

MULTIPLE CREDENTIAL HOLDERS

You have the:	You took a 2-hour class in project management (PDUs apply as follows)	You took 12-hour course in portfolio management; 3 hours were spent on the risk register	You took an 8-hour project management course that spent 1 hour n requirements gathering, 1 hour on risk mitigation, 30 minutes on project scheduling, and 30 minutes on agile
PMP	2	12	8
PgMP	2	12	8
PfMP	0	12	0
PMI-ACP	0	0	.50
PMI-PBA	0	0	1
PMI-RMP	0	3	1
PMI-SP	0	0	.50

TARGET PLAN FOR CREDENTIAL REQUIRING 60 PDUS



Education: Technical

(Minimum 8 PDUs
per cycle)



Education: Leadership

(Minimum 8 PDUs
per cycle)



Education: Business & Strategic Management

(Minimum 8 PDUs
per cycle)



Giving Back: Volunteering



Giving Back: Creating New Knowledge



Giving Back: Working as a Practitioner

(Maximum of 8
PDUs per cycle)

Average of 4 PDUs per category per year.
Total of 35 PDUs for these 3 categories combined per cycle.

Average of 5.5 PDUs per year in either of
these categories.

Average of 2.67
PDUs per year

Total of 25 PDUs for these 3 categories combined per cycle.

TARGET PLAN FOR CREDENTIAL REQUIRING 30 PDUS



Education: Technical

(Minimum 4 PDUs
per cycle)



Education: Leadership

(Minimum 4 PDUs
per cycle)



Education: Business & Strategic Management

(Minimum 4 PDUs
per cycle)



Giving Back: Volunteering



Giving Back: Creating New Knowledge



Giving Back: Working as a Practitioner

(Maximum of 4
PDUs per cycle)

Average of 2 PDUs per category per year.
Total of 18 PDUs for these 3 categories combined per cycle.

Average of 2.67 PDUs per year in either of
these categories.

Average of 1.33
PDUs per cycle.

Total of 12 PDUs for these 3 categories combined per cycle.

TRANSFERRING PDUS

- The rules and procedures for transferring PDUs to the next certification cycle remain the same.
- The total amount of transferable PDUs is the same except once the update goes into effect, the Education PDUs being transferred to the next cycle will be categorized to the appropriate skill areas of the PMI Talent Triangle (Technical Project Management, Leadership, or Strategic and Business Management).
- If your current certification cycle expires before December 1, 2015, these changes will not impact you until your next renewal period.
- If your current certification cycle extends past December 1, 2015, PMI will convert your PDUs claimed to date into the new format. **You do not need to take any action for this to occur.**
- If your current certification expires between December 1, 2015 and November 30, 2017, there is a grandfather clause to help ensure that you are able to meet the new requirements and maintain your credential.

IMPORTANT DATES

Beginning 1 December 2015	Certification Expiration Date:	
	1 December 2015 – 30 November 2017	1 December 2017 and Beyond
Classify PDUs according to new CCR format.	Yes	Yes
Meet minimum number of PDUs in Education category and each of the three skill areas. This is required for renewal.	No*	Yes
Limit Giving Back category PDUs to new maximum requirement.	No*	Yes

SUPPORTING THESE CHANGES

- PMI Metrolina will begin supporting these changes as follows:
 - Posting the categories that each event will fall into going forward.
 - Reporting which certifications can claim those PDUs for technical training if applicable.
 - We will begin sending you reminders and notifications about your certification renewal at 30 day intervals starting with 90 days prior to expiration.